

# **1e** Priorities Highest **Outlook**<sup>®</sup> Microsoft Edition

With PlanPlus<sup>®</sup> for Microsoft Outlook

#### **Overview**

FOCUS: Achieving Your Highest Priorities - Microsoft Outlook Edition is a one-day workshop that teaches productivity skills integrated with Microsoft Outlook and FranklinCovey's PlanPlus software. This powerful training helps employees clarify, focus on, and execute their highest priorities-personally and professionally-with the Microsoft Outlook technology they use everyday.

## Who Should Attend

All workers within an organization who use Microsoft Outlook as their primary scheduling and information management tool, who need to increase their personal and professional productivity.

#### Workshop Features

- · Teaches how to use PlanPlus, which seamlessly integrates FranklinCovey's productivity principles into the already familiar Outlook environment
- Provides technology best practices to help learners manage the onslaught of information they receive daily
- Gives step-by-step instructions on using the top Microsoft Outlook features for power users to increase the learner's professional capibilities
- · Includes effectiveness tips on how to stay focused on the highest priorities
- · Provides a goal-setting process to help the learner become more focused
- Includes the Focus Assessment—a pre- and postworkshop evaluation-to personalize workshop content and to measure productivity improvement
- Includes the FranklinCovey Companion Pack for Microsoft Outlook to make your productivity skills portable

# Learning Objectives

Participants who experience this workshop discover how to:

- Stay focused every day with a reliable planning system that integrates key productivity tools
- · Gain control of competing demands on timee-mail, voice mail, meetings, and interruptions
- · Apply a goal-setting process that gets better business results based on the learners values
- · Use Microsoft Outlook's productivity features to increase effectiveness
- Use FranklinCovey's PlanPlus software to maximize Microsoft Outlook
- · Achieve balance and renewal in the learner's life to avoid burnout and frustration
- Reduce stress by recognizing and eliminating low-priority activities and distractions

## Workshop Format

Taught as a one-day, facilitator-led workshop in a corporate onsite or public workshop setting.

## Facilitator Certification

Participants can certify to teach the new Focus -Outlook Edition workshop through a three-day certification class. Content-licensed facilitators who are actively teaching the Focus workshop need only to attend a one-day certification.

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# FranklinCovey. FranklinCovey. Highest Priorities – Microsoft<sup>®</sup> Outlook<sup>®</sup> Edition With PlanPlus<sup>®</sup> for Microsoft Outlook

Core Competencies derived from the Focus - Outlook Edition workshop can be mapped to performance statements as outlined below:

| CORE SKILLS                                | CORE COMPETENCIES  | PERFORMANCE STATEMENTS<br>Participants will be able to:  |
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| Begin with the<br>End in Mind <sup>®</sup> | <ul> <li>Developing vision</li> <li>Establishing / clarifying values</li> <li>Setting personal /<br/>professional goals</li> <li>Aligning goals to mission-<br/>critical priorities</li> <li>Focusing on outcomes</li> <li>Becoming engaged</li> </ul>   | <ul> <li>Explain the process for focusing on the truly important rather than the merely urgent.</li> <li>Explain how to develop personal / professional values.</li> <li>Clarify key objectives of the organization or team / workgroup.</li> <li>Describe how personal work goals align to organizational mission.</li> <li>Explain how to set personal goals that align with personal / organizational values.</li> <li>Identify organizational / personal misalignments with business goals.</li> </ul>   |
| Put First<br>Things First®                 | <ul> <li>Executing strategy</li> <li>Focusing on important rather<br/>than merely urgent priorities</li> <li>Defining enabling tasks to<br/>achieve key goals</li> <li>Eliminating low priorities</li> <li>Prioritizing tasks</li> <li>Using planning tools</li> <li>Managing information</li> </ul> | <ul> <li>Break down most important work goals into key tasks.</li> <li>Assign priority to key tasks.</li> <li>Ensure that key tasks connect to organizational goals and mission.</li> <li>Prioritize work on a weekly and daily basis.</li> <li>Ensure that tasks serve long- as well as short-term goals.</li> <li>Eliminate low-priority activities to free up time to focus on most important goals and tasks.</li> <li>Demonstrate how to integrate and use planning tools (paper and electronic) to increase efficiency.</li> <li>Demonstrate a process for managing information (e-mail, voice mail, etc.) necessary to personal effectiveness.</li> </ul> |
| Sharpen<br>the Saw®                        | <ul> <li>Achieving life balance</li> <li>Practicing self renewal</li> </ul>  | <ul> <li>Explain how to balance work and life priorities.</li> <li>Define key roles and responsibilities that flow from these roles.</li> <li>Make commitments to renew individual productive capacity.</li> </ul>   |